



## Key Trends And Value Drivers in Gaming Peripherals

### Metaverse Development

- Population of virtual worlds and social spaces growing amidst lack of alternative gatherings

### Next-Gen Console Releases

- Rollout of next-gen consoles driving consumer engagement and peripheral spend

### Public Market Valuations

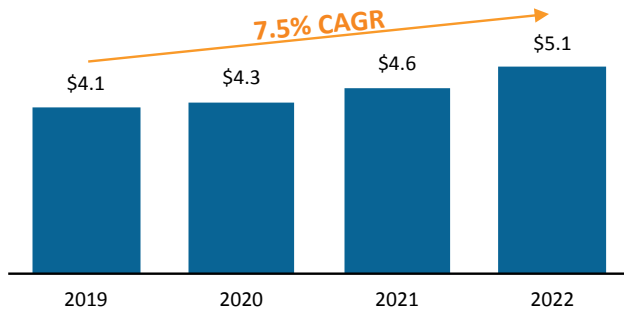
- Successful IPO of Corsair and premium multiples across sector propelling valuations higher

### Competitive M&A Environment

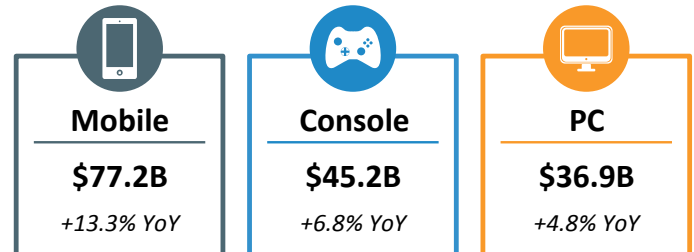
- Consistent M&A appetite of legacy gaming acquirers (Logitech, Corsair, Turtle Beach) now augmented by new sector entrants (Noritsu, HP, ACCO Brands), which are well-capitalized and seeking growth

### Continued Growth in Gaming

Global Gaming Peripherals Market (\$ in billions)



2020 Global Gaming Market Size and YoY Growth Rate by Device



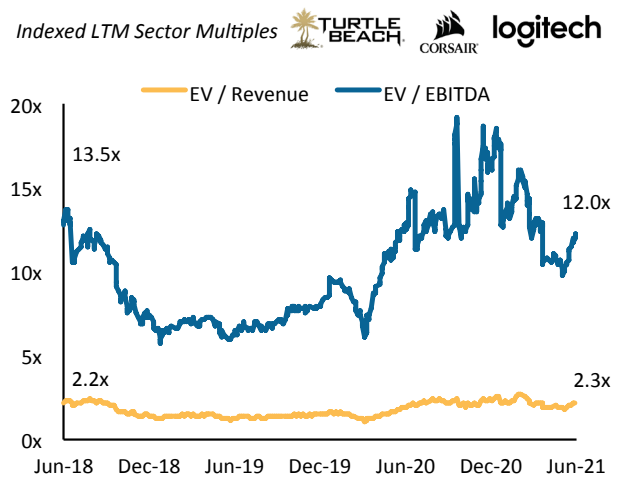
### Notable Recent Transactions

May-2021	JLAB	acquired by	NORITSU
<small>Intrepid served as exclusive advisor to JLab Audio</small>			
May-2021	PDP	acquired by	DIVERSIS CAPITAL
Feb-2021	HYPER	acquired by	hp
Feb-2021	controller gear	acquired by	RAZER
Dec-2020	KONTROLFREEK	acquired by	steelseries
<small>Intrepid served as exclusive advisor to KontrolFreek</small>			
Nov-2020	PowerA	acquired by	ACCO BRANDS
Oct-2020	ARCADE 1UP	investment from	CENTRA PARTNERS
<small>Intrepid served as exclusive advisor to Disruptive Products, parent of Tastemakers, creator of Arcade1Up</small>			

Denotes Intrepid transaction

Sources: NewZoo; S&P Capital IQ; Press Releases; Proprietary Intrepid Database

### Intrepid Gaming Products Index



### About Intrepid's Commercial & Consumer Technology Practice

Intrepid's **Commercial & Consumer Technology team** provides a unique blend of proven execution expertise, deep industry knowledge, and relationships cultivated over many years of dedicated coverage. Target sectors include: pro audio/visual technologies, musical products, and residential and consumer technology. By focusing exclusively on these sectors, our industry bankers have a deep understanding of prevailing trends and value drivers.

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