

UNSTOPPABLE

A firm built on commitment, excellence and industry expertise.

Who We Are

Intrepid provides M&A, capital raising and strategic advisory services to entrepreneurs and middle-market companies in various industry sectors. Our heritage, rooted in our founders' successful 35-year history, breeds a culture that embraces teamwork, tenacity and creativity to win big for our clients.

What We Do

From startup to exit, a business undergoes constant transformation. Growth requires strategy, capital and execution. Entrepreneurs turn to us for advice in value-defining events throughout the life cycle of their companies—raising capital, making strategic acquisitions, realizing partial liquidity and exiting their business. Our clients include family- and privately-owned businesses, portfolio companies of financial sponsors and middle-market companies.

Industry Sectors and Dedicated Practices

Our senior bankers are recognized for their industry focus, inspired positioning of key value drivers, far-reaching acquirer access and highly-effective execution skills.

- Business Services
- Consumer Products & Services
 - Apparel & Retail
 - Beauty & Personal Care
 - Toys & Giftware
- Healthcare
- Industrials
- Technology & Digital Media
 - Commercial & Consumer Technology
 - Digital Media
 - Software & Services

Talk to Us Early

Our bankers can create value well before a transaction by providing insight into:

- Your growth strategies and liquidity options
- Prevailing market conditions and valuations in your industry
- Attributes that make your company more valuable to investors or acquirers

Select Recent Transactions

 adexchange has completed a growth financing with  UnionBank	American De Rosa Lamparts, LLC dba  Luminance a portfolio company of  SHOREVIEW has been acquired by  RESILIENCE CAPITAL PARTNERS	 a portfolio company of  vicente capital partners has been acquired by  Jabra GN	 has completed a recapitalization with  MAIN POST PARTNERS in partnership with management
<i>Too Faced</i> a portfolio company of WESTON PRESIDIO has sold a majority stake to  GENERAL ATLANTIC in conjunction with Too Faced founders and senior management	 SolidCommerce has raised growth capital from  Montage capital and  SaaS FUNDING	 amped wireless. has been acquired by  Digital Products International	HYBRID has completed a recapitalization with  ALTAMONT CAPITAL PARTNERS and concurrent investment in  Fox Head, Inc.
SunBriteTV a portfolio company of BUNKER HILL CAPITAL has been acquired by  Snap av a portfolio company of  GENERAL ATLANTIC	 Stinson has completed a recapitalization with  bv INVESTMENT PARTNERS SINCE 1983	 avaap innovation solutions outcome has completed a growth recapitalization with  NEW MAINSTREAM CAPITAL	 CourtCall has completed a recapitalization and growth financing with  UnionBank
 Science Care has received a majority investment from  American Capital Equity	 COUNTRY Wine & Spirits has completed a growth recapitalization with  ROYALTY NORTH	 Infinite RF Holdings, Inc. has been acquired by  GENSTAR CAPITAL, LLC	L O R A C has received an investment from  encore consumer capital in partnership with management